

CONNX 9.0 Quick Reference Card Accessing FileMaker Pro for use with CONNX

Before using FileMaker Pro with CONNX, you must first configure a TCP/IP connection to CONNX from within the FileMaker Pro application. Once you have completed that task, you must then create a data source name for your FileMaker Pro tables.

1. Open FileMaker Pro. If you already have an existing database that you want to use with CONNX, select Open an Existing File In the New Database dialog box, and then click the OK button. You can also choose to create a new file through the Create a New File Using a Template option.



3. On the File menu, select Sharing. The File Sharing dialog box appears. Under FileMaker Network Sharing, select the Multi-User radio button. Click the Remote Data Access Companion check box, and then click the OK button.

File	e Sharing for "Purchase Orders.fp5"	?	
	ileMaker Network Sharing C <u>S</u> ingle User		
	S <u>e</u> nd Message		
	Companion Sharing		
	Shared Companion Name		
	Local Data Access Companion Memote Data Access Companion		
	Select the Remote Data Access Companion checkbox to share the current database.	J	
	Set Up ⊻iews]	
	OK Cancel		

 Open the database you intend to use with CONNX. Under Edit, select Preferences, and then click Application. Select the Plug-Ins tab, and then ensure that the check box for Remote Data Access Companion has been selected. Click the OK button.

Application Preferences ? 🗙			
General Layout Memory Plug-Ins			
Enabled Plug-In Name			
✓ Auto Update ✓ Local Data Access Companion			
Remote Data Access Companion			
Seconparion Select the Remote Data Access Companion checkbox to provide access to your databases. Also set up Companion Sharing (choose Sharing from the File menu).			
<u>C</u> onfigure			
OK Cancel			

4. Once you've created a FileMaker PRO data source name, you will be able to easily access your FileMaker Pro data through CONNX. To create a data source name that you can use with CONNX, go to Start, Settings, Control Panel, and then click Administrative Tools. Select Data Sources (ODBC). The ODBC Data Source Administrator window opens.

ODBC Data Source Administrator ? X User DSN System DSN File DSN Drivers Tracing Connection Pooling About					
Name allied cm connx2 connxstore contactmanagement dBASE Files dBase Files - Word DeluxeCD Excel Files	Driver CONNX32 CONNX32 FileMaker Text Driver (*.*) CONNX32 FileMaker Pro FileMaker Pro FileMaker Pro FileMaker Pro Microsoft dBase Driver (*.dbf) Microsoft dBase VFP Driver (*.dbf) Microsoft Access Driver (*.ndb) Microsoft Excel Driver (*.xls)				
An ODBC User data source stores information about how to connect to the indicated data provider. A User data source is only visible to you, and can only be used on the current machine.					
OK Cancel Apply Help					

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5. Click the Add button, and then select Filemaker Pro from the list in the Create New Data Source dialog box.



7. The new data source name appears in the ODBC Data Source Administrator dialog box as a FileMaker Pro data source. Click the OK button.



9. The Select ODBC DSN dialog box appears. Select the data source name you created, and then click the OK button.

Select ODBC DSN	×
Show only System DSN contactmanagement CRXMLV36 purchase orders	<u>QK</u> <u>C</u> ancel
ODBC Driver Information FileMaker Pro	J
Browse for File DSN]

 Click the Finish button. The ODBC FileMaker Pro Driver Setup dialog box appears. Enter a data source name and a description, if desired. You must click the Use Remote Connection check box. Enter a computer name (yours), or "localhost" in the Server Name text box.

C	DBC FileMakerPro D	river Setup	? ×
	General Advanced	About]	
	Data <u>S</u> ource Name:	contactmanagement	
	D <u>e</u> scription:		
	☑ Use Remote <u>C</u> on	nection <u>H</u> elp	
	Server Address:	localhost	
		OK Cancel <u>Ap</u>	oly

 Open the CONNX Data Dictionary Manager window. Click the Import button. Select Enterprise OLE DB/ODBC Adapter from the Import Type list box, and then click the ODBC Provider radio button. Click the Select DSN button.

Import CDD	×		
The Import feature downloads your existing database record structures and stores them in the encrypted CONNX Data Dictionary for use by CONNX .			
Import <u>T</u> ype:	Enterprise OLEDB/ODBC Adapter		
Press the Select Provider or DSN button to link the 3rd party datasource:	☐ Include <u>Sy</u> stem Tables ☑ <u>G</u> et Statistics		
Logon Information	-		
Select Provider Type O DLEDB Provider O DDBC Provider			
	Select DSN		
UserName:			
Password:			
Catalog:	Select Catalog		

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9. Click the OK button in the Import CDD dialog box. The CONNX Import Table Selection dialog box appears.

CONNX Import Table Selection		×
Import From: contactmanagement;MSDASQL.1;		<u>0</u> K
A <u>v</u> ailable Tables:	Select Tables for Import:	Cancel
"Contact Management"	Add >> Add All >> << Bemove << Remove All	

10. Click the Add or Add All button to select tables for import, and then click the OK button. The selected tables appear in the CONNX Data Dictionary Manager window as a table. Click the Table Columns tab to view detailed information about the table contents.

🚖 CO	NNX - CONNX Data Dictionary M	anager			
<u>File</u> !	<u>File Edit Security Tools View Help</u>				
	CONNX Views				Add
	contactmanagement (OLEDB_Ente	rprise)			Bename
					Delete
					import
Table	e Properties Table Columns Table	e Indexes Table Security			
	SQL Column	Native Type		SQL Type Offs 🔺	Add Column
1	LastName	Text (Null Terminated)	-	VarChar	Elan contribut
2	FirstName	Text (Null Terminated)	-	VarChar	Insert Column
3	Company	Text (Null Terminated)	-	VarChar	Delete Column
4	Title	Text (Null Terminated)	-	VarChar	Doloco condititi
5	Street1	Text (Null Terminated)	-	VarChar 1	
6	City1	Text (Null Terminated)	-	VarChar 1	<u>C</u> alc Offsets
7	StateProvince1	Text (Null Terminated)	-	VarChar 1	
8	PostalCode1	Text (Null Terminated)	-	VarChar 1	
9	Notes	Text (Null Terminated)	-	VarChar 2	
10	Phone1	Text (Null Terminated)	-	VarChar 2	
11	DateCreated	OLEDB Date	-	Date 2-	
1				•	
Ready					

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