

CONNX 9.0 Quick Reference Card

Using Microsoft Word Mail Merge with CONNX Data Sources to Create a Form Letter

1. Create a form letter in Microsoft Word. Merge fields are defined and inserted later.



4. The Microsoft Query window is displayed with the **Choose Data Source** dialog box. Select a data source, and then click the **OK** button.



5. Click the MSQuery button in the Open Data Source dialog box.



CONNX Solutions, Inc. 2039 152nd Avenue NE Redmond, WA 98052 425/519-6600 www.connx.com

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7. Select a data source table in the Add Tables dialog box, and then click the Add button. When finished, click the Close button.

correct location within

the form letter, and then

click the Insert Merge

Fields button. Select a

merge field from the list

box.

8. Double-click field names in the field list of the selected table or tables to create merge field names and view the table results for your

11. When complete, return to the Mail Merge Helper, and click the Merge button. In the Merge dialog box, under Records To Be Merged, enter the number of records to merge. Click the Merge button.



12. The final document should resemble the following example:

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 4 5 6 7 8 9 9 1 1	August 1, 2001 August 1, 2001 Customer name and address merged into a Microsoft Word form letter from a CONNX data source This is the first in a series of in three monthsPlease confirm We're looking forward to s We're looking forward to s Sincerely, Mary K. Elwidge-Jones Mary K. Elwidge-Jones Mary K. Elwidge-Jones	V * 0