

## CONNX 8.9 QUICK REFERENCE CARD Using Microsoft Excel Pivot Tables with CONNX Data Sources

- Create a new worksheet in Microsoft Excel. Select PivotTable and PivotChart Report on the Data menu to open the PivotTable and PivotChart Wizard.
- **2.** Select **External Data Source** in Step 1 of the PivotTable and PivotChart Wizard, and then click the **Next** button.

to open the Protrable and Protenant wizard.	PivotTable and PivotChart Wizard - Step 1 of 3	? ×
Data       Window       Help	Where is the data that you want to analyze?         Microsoft Excel list or database         External data source         Multiple consolidation ranges         Another PivotTable or PivotChart         What kind of report do you want to create?         PivotTable         PivotChart (with PivotTable)	
PivotTable and PivotChart Wizard - Step 2 of 3	Cancel < Back Next >	<u>Fi</u> nish
<ul> <li>Where is your external data stored?</li> <li>Get Data No data fields have been retrieved.</li> <li>Cancel &lt; Back Next &gt; Finish</li> </ul> 5. Log on to the CONNX database using the CONNX user name and password. If required, select an application type in the Connect Options list box. Click the OK button.	<ul> <li>4. Select a data source from the list in the Choose Data dialog box, and then click the OK button.</li> <li>Choose Data Source</li> <li>Databases Queries DLAP Cubes</li> <li><a href="https://www.newsaimessMinerdemo">www.newsaimessMinerdemo</a></li> <li>Club*</li> <li>CONNX8SAMPLES32 (not sharable)</li> <li>CONNX8SYS*</li> <li>Contacts (not sharable)</li> <li>Contacts*</li> <li>CRDB2 (not sharable)</li> <li>CRDB2 (not sharable)</li> </ul>	ta Source
CONNX Integrated Logon         User ID:       NickD         Password:       ******         Change       Cance         Database Connection Options       Change         Application:       RMS (Connect to all of same type)       Custon         Date Dictionary:       C:\CONNX32\UTILS\SAMPLES.CDD	6. Select a table or tables in the Add Tables dialog both the Add button, and then click the Close button. <b>Add Tables Add Tables Cultories ms Could on the sector of the secto</b>	)x. Click

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**7.** Double-click field names in the tables displayed in the upper pane of the Microsoft Query window to add them to the query. Drag the field names to create joins, or double-click the join line to edit the type of join.



9. Click the Next button.





**11.** Drag the field names displayed on the right into the diagram, placing them in logical positions for the results you need. Click the **OK** button, and then click the **Finish** button in the **PivotTable and PivotChart Wizard** dialog box.

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12. The PivotTable appears as an Excel worksheet. To change the location of the fields and rows, select the field name and then drag the field to a selected location. In this case, the Customer State field could be moved to the data field, so that the Customer State field appears in the main body of the table. Any of the selected fields in a PivotTable can be interchanged to yield different results from the same data.